

Know Your Portfolio Manager: Ziegler Capital Management, LLC

History and Background

Ziegler Capital Management, LLC has over \$10.7 billion (as of December 31, 2016) in assets under management across fixed income, active equity and alternative strategies.

It was founded in 1991 and is based out of Chicago, Illinois. The firm employs 82 professionals across five offices: Chicago, New York, San Francisco, St. Louis, and Milwaukee. Ziegler manages money for U.S. institutional, pension and retail clients.

Ziegler Capital Management is a wholly owned subsidiary of Stifel Financial Corp., a full-service wealth management and investment banking firm with a history dating back to 1890.



Donald J. Nesbitt, CFA
Chief Investment Officer,
ZCM Select Equity Group &
Senior Portfolio Manager



Mikhail I. Alkhazov, CFA
Senior Portfolio Manager

Donald J. Nesbitt is a Senior Portfolio Manager and Chief Investment Officer of the ZCM Select Equity Group. Mr. Nesbitt joined the firm in early 2002 after having spent nearly four years at Qwest Communication's pension plan in Denver, Colorado, where he managed \$6 billion of equities using quantitative approaches that exploit behavioral anomalies. Prior to joining Qwest, Mr. Nesbitt spent nine years at the Illinois Teachers' Retirement System where, as Chief Investment Officer, he was responsible for the management of \$20 billion across various asset classes.

Mr. Nesbitt holds a B.S. in economics from Saint Cloud State University, St. Cloud, Minnesota, and a M.S. in financial analysis from the University of Wisconsin-

Milwaukee. He holds a Chartered Financial Analyst designation and has been actively involved with the CFA Institute. Mr. Nesbitt has also instructed investment courses at the University of Illinois-Springfield and has spoken at numerous industry conferences on the topics of enhanced equity management and derivative investment strategies.

Mikhail I. Alkhazov joined the firm in 2002. He graduated magna cum laude from the University of Wisconsin-Milwaukee with undergraduate degrees in Accounting and in Finance and obtained his M.B.A from the University of Chicago. He holds a Chartered Financial Analyst designation and currently serves as a Senior Portfolio Manager on Ziegler's active equity team.

Funds Sub-Advised by Ziegler:

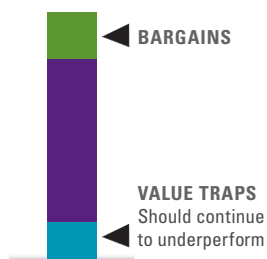
NEXGEN U.S. DIVIDEND PLUS FUNDS

Ziegler Capital Management's Approach to Money Management

Within the NexGen U.S. Dividend Plus Funds, Ziegler Capital Management will maintain a focus on dividend-paying stocks that they feel have been attractively priced by the market.

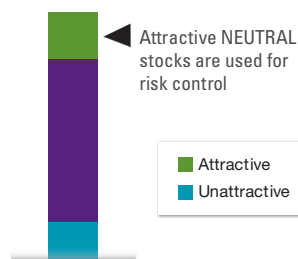
Using both academic and proprietary in-house research, Ziegler Capital Management seeks to take advantage of anomalies in investor behaviour – specifically, investors' inclination to form their expectations for future equity returns based upon recent experience. Ziegler Capital Management will seek to add value by identifying and overweighting undervalued securities, as well as

NEGLECTED



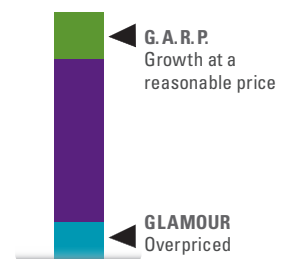
underweighting or avoiding overpriced securities. For the NexGen U.S. Dividend Plus Funds, Ziegler Capital Management will target a dividend yield approximately 50% higher than

NEUTRAL



the Russell 1000 Value Index®. The bottom-up security selection process, focused on attractive fundamental value, is designed to add value through the market cycle.

POPULAR



For more information about NexGen U.S. Dividend Plus Funds, please contact your financial advisor.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.